

H. K. E c a e a d C e a L t e d a d T e S. & E c a e. H. K. L t e d
 t a e . e . b t) . t e c . t e t . t . a . . c e e t , a e . e e e t a . a t .
 t a c c r a c) . c . a e e a d e e b d c a a) a b t) a e e . a) .
 . . . e e a e a c e r . . t e . . e . a) a t . t e c . t e t . t .
 a . . c e e t .



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A . . t t . & t e d c . a) c . . a e d t e P e . e ' R e i b c . C a t t e d a b t))
 (Stock Code: 390)

**RESULTS OF THE NON-PUBLIC ISSUANCE OF
 A SHARES**

R f 11 F 2015, 3 M
 2015 (h **Circular**) h 4 M h 2015, 4 J. 2015, h
 11 J. 2015 26 J. 2015 f C h R G L (h **Company**). T h
 f A h C f h f h f h f h
 h x SASAC CSRC, h h 31 M h 2015
 h f h h C h
 h h x h h
 C h h h h h h

T h f f h C (h **Board**)
 f 1,544,401,543 A S h (h **Issuance**) 14 J. h h
 2015.

Terms of the Issuance

- 1 T f h : RMB h h PRC
 (A S h)
- 2 N : RMB1.00
- 3 N. f A : 1,544,401,543 h
 S h

4 I : RMB7.77 A S_f

T_f f b I b A
S_f b I b f

f b b f b B , 11 F 2015.
T_f b RMB7.65 A S_f ,
A S_f f b C 90% f b 20
f b C 2014 (RMB0.78 f 10
RMB7.57 A S_f .

T_f 102.64% f b f
RMB7.57 A S_f , 72.48% f b f
RMB10.72 A S_f b
44.72% f b (6 J. 2015),
S_f f b 20 f RMB17.37 A
(f x-).

5 f : T_f b b I
RMB11,999,999,989.11. Af b x
f b I f RMB121,068,933.71, b f
b I RMB11,878,931,055.40.

6 L - : C f b I , C_f R E
(CRECG) f b A S_f f
b f b 36 b f b f
f b I , b b
b f b A S_f b b f b 12
b f b f b I Af b ,
b f b CSRC S_f b S Ex b

7 S : T_f f b I BOC I (C_f)
L , BS S C . L M S
H x S C L .

Issuance Results

No.	Target subscribers	Number of shares allotted	allotment amount (RMB)
1.	CRECG	308,880,308	2,399,999,993.16
2.	B C L S R S T	141,570,141	1,099,999,995.57
3.	N A C I M C L	141,570,141	1,099,999,995.57
4.	P A O B F M C L	643,500,643	4,999,999,996.11
5.	C E M L M A M	137,323,037	1,066,999,997.49
6.	C T F M C L	167,696,256	1,302,999,909.12
7.	CIB L A M C	3,861,017	30,000,102.09
Total		1,544,401,543	11,999,999,989.11

A h I f h S h T h Ex h
 f x f h
 S f h CRECG, h
 h h h h h h
 f h f
 S f CRECG, h h C f f h
 h I f f h h C f f h
 f f h C f h f h

Changes in the Top Ten Shareholders of the Company Before and After the Issuance

No.	Name of Shareholder	Total Number of shares held	Shareholding percentage (%)
1.	CRECG	11,950,010,000	56.10
2.	HKSCCN L	4,150,900,675	19.49
3.	N 3 T f A f N C f S S F	163,625,000	0.77
4.	H x L f I C . L . L f I P	39,980,000	0.19
5.	H K S C C L	38,507,692	0.18
6.	CSOP A M L CSOP FTSE C _f A50 ETF	30,402,166	0.14
7.	B f C _f -H SSE-S SE 300 T O - I x S I F	28,963,762	0.14
8.	I C B f C _f C ., L H B SSE-S S ₃₀₀ T O - I x S I F	20,296,111	0.10
9.	O O C f N S S F	18,000,034	0.08
10.	I C B f C _f C ., L H x SSE-S S ₃₀₀ T O - I x S I F	15,881,726	0.07
Total		16,456,567,166	77.26

Af f I , f b b f b A b f f
 f C 14 J. 2015 f :

No.	Name of shareholder	Total number of shares held	Shareholding percentage (%)
1.	CRECG	12,260,390,308	53.67
2.	C _f S F C L	773,696,588	3.39
3.	P A O B F -P A B -C _f A M C L	643,500,643	2.82
4.	B _f S _f R S _f T C L	141,570,141	0.62
5.	C _f B _f I I (LP)	141,570,141	0.62
6.	C _f M _f N _f G _f J _f K _f S _f A M P	137,323,037	0.60
7.	H x L f I C . L . L f I P	124,721,939	0.55
8.	I C B f C _f C ., L SSE 50 T O - I x S I F	69,833,441	0.31
9.	CITIC S C ., L .	64,971,492	0.28
10.	C T F C _f E b B -C _f G x S C ., L .	51,480,051	0.23
Total		14,409,057,781	63.08

P f I , b f C b b f b C CRECG, f b b
 11,950,010,000 A S_f f_f C , x 56.10% f_f
 CRECG f f C . T_f f_f C SASAC.
 S_f f_f C b b h C f 1,500,000 A
 11,951,510,000 A S_f f_f C , 9 J. 2015. Af b h b h CRECG f_f
 b I . Af h I . CRECG f 308,880,308 A S_f f_f
 b I . Af h I . , CRECG b 12,260,390,308 A S_f f_f C ,
 b b f_f C , b SASAC b f_f C .
 T_f I . b f f_f C f_f b
 b f b f_f C .

D. f 11 F 2015 10 J. 2015, f
 C f RMB3.157 f f h h h f :

No.	Name of Projects	Proposed Amount of Investment of Proceeds (RMB100)	Actual Total Amount of Investment of Own Fund (RMB100)	Percentage in Proposed Amount of Investment of Proceeds (%)
1.	S _f h R T L 11 BTP	30	12.31	41.03
2.	S _f h R T L 1 (P _f I) BTP	15	5.52	36.80
3.	G -F -J Ex (J A N h L) BTP	10	3.95	39.50
4.	H - Ex (H H G S) BTP	15	0	0.00
5.	S _f -J -M Ex (S _f - -J x S) BOTP	14	9.79	69.93
Total		84	31.57	37.58

T_f C f h I f .D f :

No.	Name of Projects	Proposed Amount of Investment of Proceeds (RMB100)	Amount to be substituted (RMB100)
1.	S _f h R T L 11 BTP	12.31	12.31
2.	S _f h R T L 1 (P _f I) BTP	5.52	5.52
3.	G -F -J Ex (J A N h L) BTP	3.95	3.95
4.	H - Ex (H H G S) BTP	0	0
5.	S _f -J -M Ex (S _f - -J x S) BOTP	9.79	9.79
Total		31.57	31.57

O 13 J. 2015, f h f h B f h f- f h h h h h h h h h h h h

B O f h B
China Railway Group Limited
LI Changjin
C a a

T_f PRC, 15 J. 2015

A *atteste* t a ce et, t e e c t e d e t . t e C a a e L I C a
(C a a) a d Y A O G ; a d t e d e e d e t , - e e c t e d e t . a e G U O
P e a , W E N B a a , Z H E N G Q a d N G A I W a F .