

II. POLL RESULTS OF THE AGM

T c a AGM a a :

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		For	Against	Abstained
1	T c a a B a D c C a a 31 D c b 2017.	12,587,525,091 (A a) 1,248,050,764 (H a) (99.983969%)	300 (A a) 1,000 (H a) (0.000009%)	62,100 (A a) 2,155,000 (H a) (0.016022%)
2	T c a a c C a a 31 D c b 2017.	12,587,525,091 (A a) 1,247,893,764 (H a) (99.982834%)	300 (A a) 1,000 (H a) (0.000009%)	62,100 (A a) 2,312,000 (H a) (0.017157%)
3	T c a a c C a a 31 D c b 2017.	12,587,513,091 (A a) 1,247,893,764 (H a) (99.982747%)	12,300 (A a) 1,000 (H a) (0.000096%)	62,100 (A a) 2,312,000 (H a) (0.017157%)
4	T c a a 2017 A a a a a ab ac H a a a a a c a 2017 C a .	12,587,525,091 (A a) 1,248,050,764 (H a) (99.983969%)	300 (A a) 1,000 (H a) (0.000009%)	62,100 (A a) 2,155,000 (H a) (0.016022%)
5	T c a a a c a a C a a 31 D c b 2017.	12,587,538,991 (A a) 1,248,050,764 (H a) (99.984069%)	300 (A a) 1,000 (H a) (0.000009%)	48,200 (A a) 2,155,000 (H a) (0.015922%)
6	T c a a b a C a a 31 D c b 2017.	12,587,526,991 (A a) 1,249,071,764 (H a) (99.991361%)	60,500 (A a) 664,000 (H a) (0.005235%)	0 (A a) 471,000 (H a) (0.003404%)
7	T c a a a a T P a S a ' R 2018 2020 C a Ra a G L .	12,587,525,091 (A a) 1,249,577,764 (H a) (99.995004%)	300 (A a) 1,000 (H a) (0.000009%)	62,100 (A a) 628,000 (H a) (0.004987%)

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		For	Against	Abstained
8	<p> T c a a a a a a a 2018, -a P c a C a C a , a a a a a P c a C Z T a LLP a C a , c a 2018 a a a a a C a , a a a a b RMB33.30 . </p>	12,587,538,991 (A a) 1,245,638,765 (H a) (99.966638%)	300 (A a) 4,096,999 (H a) (0.029610%)	48,200 (A a) 471,000 (H a) (0.003752%)
9	<p> T c a a a a a a a 2018, -a P c a C Z T a LLP a a c a C a 2018 a a a a a a C a , a a b RMB1.80 . </p>	12,587,538,991 (A a) 1,249,483,764 (H a) (99.994425%)	300 (A a) 1,000 (H a) (0.000009%)	48,200 (A a) 722,000 (H a) (0.005566%)
10	<p> T c a a a a a a a b C a J 2018 J 2019. </p>	12,575,155,538 (A a) 402,965,383 (H a) (93.787497%)	11,701,783 (A a) 698,464,798 (H a) (5.132080%)	730,170 (A a) 148,776,583 (H a) (1.080423%)
11	<p> T c a a a a a (a , b) c a C a a 2017. </p>	12,587,513,091 (A a) 1,218,859,764 (H a) (99.772931%)	12,300 (A a) 30,719,000 (H a) (0.222082%)	62,100 (A a) 628,000 (H a) (0.004987%)

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		For	Against	Abstained
12	T c a a a c a ab a c c , a a a C a a 2018.	12,587,525,091 (A a) 1,217,174,764 (H a) (99.760840%)	14,200 (A a) 30,720,000 (H a) (0.222104%)	48,200 (A a) 2,312,000 (H a) (0.017056%)
Special resolutions		For	Against	Abstained
13	T c a a a a a a a a b a c C a .	12,564,516,027 (A a) 210,903,008 (H a) (92.322655%)	23,023,264 (A a) 1,036,142,756 (H a) (7.654153%)	48,200 (A a) 3,161,000 (H a) (0.023192%)
14	T c a a A c A c a C a a A II c c a C a a 11 Ma 2018.	12,578,033,838 (A a) 399,821,826 (H a) (93.785580%)	9,505,453 (A a) 847,317,938 (H a) (6.191908%)	48,200 (A a) 3,067,000 (H a) (0.022512%)
15	T c a a P c a R B a C a a A III c c a C a a a 11 Ma 2018.	12,578,033,838 (A a) 412,753,036 (H a) (93.879029%)	9,505,453 (A a) 834,386,728 (H a) (6.098459%)	48,200 (A a) 3,067,000 (H a) (0.022512%)
Ordinary resolution		For	Against	Abstained
16	T c a a a M . ZHANG H a a a a C a a c c a a c c AGM C a .	12,586,771,581 (A a) 1,048,960,732 (H a) (98.539782%)	753,810 (A a) 198,164,032 (H a) (1.437497%)	62,100 (A a) 3,082,000 (H a) (0.022721%)

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

The Company is a public company listed on the Shanghai Stock Exchange. The Company's shares are listed on the Shanghai Stock Exchange under the stock code 601398. The Company's shares are also listed on the Hong Kong Stock Exchange under the stock code 3988.

III. LAWYERS' CERTIFICATION

The Company has engaged the law firm of [REDACTED] as its legal counsel. The law firm has issued a legal opinion in connection with the Company's AGM. The law firm has confirmed that the Company's AGM was held in accordance with the Company's articles of association and the relevant laws and regulations of the PRC.

IV. APPOINTMENT OF SHAREHOLDER REPRESENTATIVE SUPERVISOR AND THE CHAIRMAN OF SUPERVISORY COMMITTEE

The Company has appointed M. ZHANG H as the Shareholder Representative Supervisor and Chairman of the Supervisory Committee. M. ZHANG H was appointed at the AGM held on 25 J 2018. M. ZHANG H is a resident of the PRC and has been a shareholder of the Company for more than 1 year. M. ZHANG H is not a director, executive director, or senior management of the Company. M. ZHANG H is not a natural person who has been debarred or restricted from holding office in the PRC or elsewhere.

The Company has also appointed S as the Chairman of the Supervisory Committee. S was appointed at the AGM held on 25 J 2018. S is a resident of the PRC and has been a shareholder of the Company for more than 1 year. S is not a director, executive director, or senior management of the Company. S is not a natural person who has been debarred or restricted from holding office in the PRC or elsewhere.

BO [REDACTED] Ba [REDACTED]
China Railway Group Limited
Li Changjin
Chairman

B [REDACTED], PRC
25 J 2018

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.