

H K E C L T S E H K L



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A P. ' R C)
 (Stock Code: 390)

**SUPPLEMENTAL NOTICE OF 2018
 FIRST EXTRAORDINARY GENERAL MEETING**

Reference is made to the notice of 2018 first extraordinary general meeting held on 23 October 2018 (the Notice) concerning the 2018 first extraordinary general meeting (the EGM) of China Railway Group Limited (the Company) and concerning the 2018 first extraordinary general meeting of the EGM first extraordinary general meeting.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN at the EGM, which shall be held at the headquarters of the Company, China Railway Station, No. 69 Fuxi Road, Haidian District, Beijing, PRC on Friday, 7 December 2018 at 9:30 a.m., which shall be held, in accordance with the provisions of the Company's Articles of Association and the Notice:

By way of special resolution:

11. To consider and adopt the proposed Resolution on the Issuance of Debt Financing of the Company.

THAT:

- (i) that the Company be authorized to issue the debt financing of the Company;
- (a) To add the amount of debt financing of the Company to be issued, to be not more than RMB40 billion (or the equivalent RMB) and to issue the debt financing of the Company in the form of corporate bonds, medium-term notes, short-term notes, etc. in accordance with the relevant laws and regulations of the PRC and the relevant laws and regulations of the listing market of the Company, and to issue the debt financing of the Company in the form of corporate bonds, medium-term notes, short-term notes, etc. in accordance with the relevant laws and regulations of the PRC and the relevant laws and regulations of the listing market of the Company;

(.) T e C , a ' e e a , e e ed a e e B a d a d e B a d
 de e a e e a a a ed e c a , a a d e e d e f e
 C , a e e e f e a a f , e a e d e ' e e a
 , e e f e C , a , a c c d a c e e e e a a a d e a a d
 e a a d e f e e a a e , e C , a ' e
 e a a e e a e , a e c d , d e e , e a d d e a a
 , a e e e c f e d , e c a d e e a d e b f a c a , e a c e
 e e d c e e e a d e d f e a a , c d
 b , ed :

(a) d e e , e () , e c f c c a e (e) , e c f c e , a d c d
 a e a e , a e f e d e b f a c a , e , c d b
 , ed a e , a e e a e e e c a e e f e ,
 a c a a a , c e c , e c e , e e a e d e e , a
 , e d e e f , a e e e , a c e f e , f e
 e , () , e e e a c e a d e , b e f a c e , e e
 a d a e , f e c a e a d e d e , a a a e , e
 a e e , a e , e , f e a , e f e c a a d e e , e f
 c e e d , a e a a d d e a a e , e ;

(b) c a a e c e a a d c d e a a c a d c e d e f e
 a c e f e d e b f a c a , e , c d b , ed ,
 e a e e , e d a a e c e a d e , b e a f f e C , a , e
 a a , e a a d f a c e d e e e a e a
 a e e a e a c a f e e , e e c a e c e a
 e a d c , e e a e e a d d e a e , a e e a
 e e a d a d f e d e b f a c a , e ;

(c) e e c a d b / d a c e e a a c e , e () a d
 c c a () e a e e e f e d e b f a c a , e a d
 c , f e c e a , a e e a f , a d c e a d /
 a a c e d e , a e e e a a a d e a a d
 e e e f d , e c a d e e a e a a e ;

(d) , a e e e a d , e e e e a , a e f e e f e d e b
 f a c a , e a d d e e , e e e e e e
 e f e e c e e e f , e e a d , e c e a a e

- (e) de e , a d dea a e e a , a e e a e f e deb f a c , e , f ece a , c d b , ed , a d e e e a a ca f a , e a a d f ced e e e a e a e , e ec a e ce a e a d c , e e a ed e f e deb f a c , e , a e a dea e , a e e a e e f e deb f a c , e ;
- (f) a , c f , a d a f a f e af e a d ac ced e e a e e f e deb f a c , e e e a e ad a e b e C , a ; a d
- () dea e e ec f c , a e e a e e e f e deb f a c , e a d e ec e a e e ed d c , e .

B O d e f e B a d
China Railway Group Limited
He Wen Tam Chun Chung
J. C. S.

Be , e PRC
 23 N e , be 2018

N . :

1. De a f e ab e e a e e e a e de ' c c a (**Circular**) f e C , a da ed 23 N e , be 2018. U e e e def ed e , e a ce, ca a ed e , ed e , e a ce a a e e a , e a a e def ed e C c a .
2. A e , e a f , e ec f e e , be ed 11 ab e e c ed e C c a .
3. P e a e efe e ce f EGM da ed 23 Oc be 2018 f de a f e e e be ab ed bef e e EGM, c e f e e f , e , be , e b f a e d e EGM, e a ced e f a e d e EGM, a , e f a d e e e a , a e .

A , C LI C
 (C) , **HANG** , **HOU M** , **HANG** ;
GUO P , **WEN B** , **HENG Q** **CHUNG**
S M T ; **MA**